

Satellite Broadband for European Regions CIP-ICT PSP Call 6

# Work Package 3

In-depth Analysis & Good Practice Review

Activities - Work Plan - Panels

Stefano Agnelli Director of European Institutional Affairs, Eutelsat SABER WP3 Coordinator sagnelli @ eutelsat . fr

Brussels, 11 October 2013





www.project-saber.eu

#### **ACTIVITIES OF WP3**

## From WP2 "early" deliverables to WP3 "consolidated" deliverables

- Improving and reinforcing WP2 findings and outcomes
  - In-depth analysis of EU case studies
  - Validation process
  - Users' benefits from satellite broadband use



- Bringing in new elements, such as
  - International satellite broadband implementations (USA, CAN, AUS)
  - Innovative / adapted procurement and deployment models (demand harmonisation and stimulation, central scheme design and local scheme administration, wholesale offers, CAPEX vs OPEX, PPPs, ...)
  - Non-technological roadblocks towards satellite broadband deployment in the EU
  - FAQ on satellite broadband for public authorities and for citizens







#### ORGANISATION OF THE DELIVERABLES OF WP3

## Proposal of re-organisation and merge accepted by the European Commission

WP3 deals with the same topics as WP2, yet in a wider and deeper manner

- ToC of the deliverables of WP3 keeps somehow the same structure of the ToC of the deliverables 2.3 and 2.4 of WP2
  - New text, new subject Contributions are going to be included in a brand new chapter
  - New text, existing subject > Contributions are going to be merged with the existing text to eventually generate a new, enhanced version of the same chapter

Extra work required in order to replace, rewrite and/or reorganise where appropriate some of the existing material

ExecSum, Introduction, Conclusions of the deliverables will be updated accordingly







## TABLE OF CONTENT DELIVERABLE 3.2

# Regional, national and international satellite broadband implementation case studies

| • | Improved | Executive summary and Introduction  | (all)      |
|---|----------|---|------------|
| • | New      | § 5 "In-depth analysis of a selection of EU case studies  | (Skylogic) |
| • | New      | § 6 "Identification of sat BB implementations internationally"  • 3 case studies: USA (Eutelsat), Canada and Australia (SBBS)   | (Eutelsat) |
| • | New      | <ul> <li>§ 7 "Innovative approaches in business and deployment models for satellite broadband in public procurement"</li> <li>• Business and deployment models (Acreo/ NEM/ Fundecyt), Wholesale (Eutelsat), PPP (SBBS), Nièvre), Demand aggregation (Astrium)</li> </ul> | (NEM)      |
| • | New      | § 8 "Validation"  | (Slí Nua)  |
| • | Improved | Conclusions and recommendations   | (all)      |







## TABLE OF CONTENT DELIVERABLE 3.3

## Final report on Satellite Broadband as an option for Regions

| • | Improved | Executive summary and Introduction  | (all)                 |
|---|----------|---|-----------------------|
| • | New      | § 4 "Users' benefits from satellite broadband use"  | (Eurisy /<br>Astrium) |
| • | New      | § 5 "FAQs for final users and for public authorities"   | (Astrium)             |
| • | Improved | § 6 "Non-technological roadblocks and obstacles towards satellite broadband deployment in the EU" | (Skylogic)            |
|   |          | Barriers and hidden obstacles encountered in implementing satellite solutions                     |                       |
| • | New      | § 7 "Validation"  | (Slí Nua)             |
| • | Improved | Conclusions and recommendations   | (all)                 |

Note: Evolution of the database of satellite internet access retail offer to be discusses







#### WORK PLAN FOR WP3 DELIVERABLES

Contributions from partners: until 21 October

- To be provided on time, in plain text, figures apart and with no template
- Adequate time is needed for commenting, editing and formatting

• Editing (14 working days): 21 Oct - 8 Nov

Commenting / Formatting (6 working days): 8 - 16 November

Delivery to the EC: 16 Nov



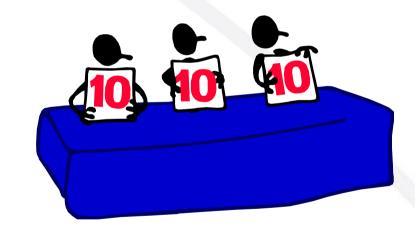




#### PANEL 1: CRITICAL REVIEW FROM EXTERNAL STAKEHOLDERS

## Objective:

- Validating the outcomes of the early stream (WP2)
- Identifying possible needs for improvement
- Facilitator
  - Patrick Sullivan (Slí Nua)
- Panel members (in alphabetic order):
  - Luisella Ciani (Skylogic, WP2 leader)
  - Robert Henkel (EC / DG CNECT)
  - Martyn Kay (SDS Digital) \*\*
  - Ken Stockil (Central Solution) \*\*
  - Giorgio Tarchi (Skylogic)
  - Frank Zeppenfeldt (ESA / TIA)
    - + contributions from Colin McKenna (ICBAN) and Jon Wakeling (BT)









<sup>\*\*</sup> remote intervention

#### EXTERNAL STAKEHOLDERS

#### **Presentations to:**

ESOA (European Satellite Operators Association)



July

NEREUS (Network of European REgions Using Space)
July

European Commission, DG CONNECT
September

ESA (European Space Agency)
October

Comments and suggestions to be taken into account when preparing deliverables







## PANEL 2: BUSINESS AND DEPLOYMENT MODELS AND THEIR IMPACTS ON FUTURE PUBLIC POLICIES

## Objectives

- Identifying the appropriate and most feasible level of public intervention local, regional, national, European or a mix of – to support satellite broadband take-up
- Looking for business models and/or streams of funding not already considered that might also be suitable
- Facilitator:
  - Roya Ayazi (NEREUS)
- Panel members (in alphabetic order):
  - Stefano Agnelli (Eutelsat)
  - Marco Forzati (Acreo)
  - Alex Roy (New Economy Manchester)
  - Agnès Salvatori (Astrium)





